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*Proposed Counsel to the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: Chapter 11

TERRESTAR NETWORKS INC., et al., Case No. 10- 15446 (SHL)

(Jointly Administered)

Debtors.

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**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the undersigned hereby appears as proposed counsel for the Official Committee of Unsecured Creditors of TerreStar Networks Inc., et al., in the above-captioned cases and requests as provided in section 1109(b) of Title 11 of the United States Code (the "Bankruptcy Code"), Rules 2002, 3017(a), 9007, and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2002-2(c) of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules") that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given to and served upon:

Otterbourg, Steindler, Houston & Rosen, P.C.
Counsel to Official Committee of Unsecured Creditors
230 Park Avenue
New York, New York 10169
Attention: Scott L. Hazan, Esq.
shazan@oshr.com
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PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules and the Local Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, plan and disclosure statement, request, complaint or demand, whether formal or informal, whether written or oral, whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile transmission, telegraph, telex, electronic mail, the internet, or otherwise filed or made with regard to these cases, which affects or seeks to affect in any way any rights or interests of any party in interest in these cases.

Dated: New York, New York
November 2, 2010

**OTTERBOURG, STEINDLER, HOUSTON & ROSEN,
P.C.**

By: /s/ Scott L. Hazan

Scott L. Hazan, Esq.
A Member of the Firm
230 Park Avenue
New York, NY 10169
(212) 661-9100

*Proposed Counsel to the Official Committee of
Unsecured Creditors*

CERTIFICATE OF SERVICE

The undersigned certifies that on November 2, 2010 a true and correct copy of the foregoing Notice of Appearance and Request for Service of Papers was filed and served electronically via the ECF system with copies also sent to the parties listed and in the manner described on Exhibit A attached hereto.

/s/ Kevin Zuzolo
Kevin Zuzolo

Sworn to before me this
2nd day of November 2010

/s/ Ellen Allen
Notary Public

Exhibit A

Via Hand Delivery

The Honorable Sean H. Lane
United States Bankruptcy Court
U.S. Custom House
One Bowling Green
New York, New York 10004

Via First Class U.S. Mail

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| Akin Gump Straus Hauer & Feld LLP One Bryant Park New York, New York 10036 Attn: Ira S. Dizengoff, Esq. Arik Preis, Esq. Ashleigh L. Blaylock, Esq. | Weil Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153 Attn: Ronit J. Berkovich |
| Office of the United States Trustee 33 Whitehall Street 21 st Floor New York, New York Attn: Susan D. Golden, Esq. | Quinn Emanuel Urquhart & Sullivan LLP 51 Madison Avenue, 22 nd Floor New York, NY 10010 Attn: Susheel Kirpalani |
| Willkie Farr & Gallagher LLP 787 Seventh Avenue New York, NY 10019 Attn: Rachel C. Strickland, Esq. Mathew A. Feldman, Esq. | Fraser Milner Casgrain LLP 1 First Canadian Pl., 39 th Floor 100 King Street W Toronto, Ontario M5X 1B2 Canada Attn: Michael Wunder Ryan Jacobs Jarvis Hetu |
| Stikeman Elliot 1155 Rene-Levesque Blvd W 40 th Floor Montreal, QC H3B 3V2 Canada Attn: Sean F. Dunphy Sidney Horn | Deloitte & Touche 181 Bay Street Brookfield Pl., Suite 1400 Toronto, ON M5J 2V1 Canada Attn: Jaspreet Dehl Paul Casey |
| Internal Revenue Service Insolvency Unit Headquarters 500 N Capital Street SW Washington, DC 20221 | Federal Communication Commission 445 12 th Street SW Washington, DC 20554 Attn: Austin Schlick, General Counsel |

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| <p>Securities and Exchange Commission 450 5th Street NW Washington, DC 20459 Attn: General Counsel, SEC Headquarters</p> | <p>Kelley Drye & Warren LLP 101 Park Avenue New York, NY 10178 Attn: James S. Carr, Esq. Kristin S. Elliott, Esq.</p> |
| <p>Emmet Marvin & Martin LLP 120 Broadway, 32nd Floor New York, NY 10271 Attn: Elizabeth M. Clark</p> | <p>U.S. Bank National Association Corporate Trust Services 60 Livingston Avenue Saint Paul, MN 55107 Attn: David Johnson Cindy Woodward</p> |